



## Security Transfer Instructions & Notification

This notification document of a pending stock transfer provides expedited gift receipt and acknowledgement to the donor. Please email this completed form to Wendy Voelker at [wvoelker@beinmotion.org](mailto:wvoelker@beinmotion.org). Additional questions can be directed to 216-342-4016.

The donor/broker is responsible for initiating the stock transfer to our designated broker.

Agency: Fidelity

Client Account Name: InMotion

DTC #: 0226

For Credit to Acct: Z40203314

Contact Information: Amber Smith, 817-310-3656, x12140

### DONOR INFORMATION (TO BE COMPLETED BY DONOR):

Name	<hr/>
Address	<hr/>
Phone	<hr/>
Email Address	<hr/>
Gift Designation/Purpose	<hr/>

### TRANSFERRING BROKER INFORMATION (COMPLETED BY TRANSFERRING BROKER)

*\*If additional lines are needed, please use multiple pages.*

Broker Name/DTC#	<hr/>
Contact Name	<hr/>
Phone	<hr/>
Email Address	<hr/>
Security Name	<hr/>
Total # Shares	<hr/>
Transfer Date	<hr/>
Ticker/CUSIP#	<hr/>